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GOLIK HOLDINGS LIMITED

高力集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1118)

**ANNOUNCEMENT ON
COMPLETION OF ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL AND RELEVANT LOANS
IN RESPECT OF SUPREME ENTERPRISES, LIMITED**

Reference is made to the announcement of the Company dated 11 April 2013 (“Announcement”) regarding the Acquisitions as defined thereunder, which in aggregate constitute a discloseable transaction. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board is pleased to announce that Completion successfully took place on 25 April 2013 in accordance with the terms of the Formal SPA. Consequent on Completion, the Target Company has become a direct wholly-owned subsidiary of the Subsidiary, and thus an indirect wholly-owned subsidiary of the Company.

By Order of the Board
Golik Holdings Limited
Ho Wai Yu, Sammy
Company Secretary

Hong Kong, 25 April 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Pang Tak Chung, Mr. Ho Wai Yu, Sammy
and Mr. John Cyril Fletcher

Independent Non-executive Directors:

Mr. Yu Kwok Kan, Stephen, Mr. Chan Yat Yan
and Mr. Lo Yip Tong

** For identification purpose only*