

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Golik Holdings Limited
Date Submitted	07/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 01118 Descrip	ption : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,800,000,000	HK\$0.10	HK\$180,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,800,000,000	HK\$0.10	HK\$180,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decreas	e)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$180,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	561,922,500	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	561,922,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share		Schemes of the I	55001)		No. of new shares of	No. of new shares of
including EGM approval date (d/mm/yyy) and class of shares issuable issued pursuant thereto as at close of the month thereto 1. N/A Granted Exercised Cancelled Lapsed							
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month issuable Granted Exercised Cancelled Lapsed 1. N/A							issued pursuant thereto
(dd/mm/yyyy) and class of shares isuable Granted Exercised Cancelled Lapsed 1. N/A			Movement durin	g the month			as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. N/A			1010 venient durin	g the month			
$ \begin{array}{c} \hline 1. N/A \\ \hline \\ \hline$							
$ \begin{array}{c} \hline \\ \hline $	issuable	Granted	Exercised	Cancelled	Lapsed		
2. N/A	1. N/A						
2. N/A							
2. N/A							
2. N/A							
2. N/A							
2. N/A							
2. N/A	(Note 1)					<u> </u>	
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}}$ $\frac{\boxed{Nil}}{(\text{Other class})} = \frac{\frac{Nil}{N/A}}{\frac{N/A}{\text{stares}}}$ $Total funds raised during the month from exercise of}$	(Note 1)						
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}}$ $\frac{\boxed{Nil}}{(\text{Other class})} = \frac{\frac{Nil}{N/A}}{\frac{N/A}{\text{stares}}}$ $Total funds raised during the month from exercise of}$	2 NI/A						
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(/ /))} \\ \frac{(/ /))}{\text{ shares}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares)) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\ N/A$	<u>2. N/A</u>						
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(/ /))} \\ \frac{(/ /))}{\text{ shares}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares)) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\ N/A$							
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(/ /))} \\ \frac{(/ /))}{\text{ shares}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares)) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\ N/A$							
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(/ /))} \\ \frac{(/ /))}{\text{ shares}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares)) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\ N/A$							
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(/ /))} \\ \frac{(/ /))}{\text{ shares}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares)) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\ N/A$	(/ /)						
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{(/ /))} \\ \frac{(/ /))}{\text{ shares}} \\ (Note 1) \\ \text{Total A. (Ordinary shares)} \\ (Preference shares)) \\ (Other class) \\ N/A \\ (Other class) \\ N/A \\ N/A$	shares						
$\frac{3. \text{ N/A}}{(N - 1)}$ $\frac{3. \text{ N/A}}{(N - 1)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{1}{(N - 1)}$ $$							
Image: Constrained during the month from exercise of Image: Constrained during the month from exercise of Image: Constrained during the month from exercise of Image: Constrained during the month from exercise of							
Image: Constrained during the month from exercise of Image: Constrained during the month from exercise of Image: Constrained during the month from exercise of Image: Constrained during the month from exercise of	3 N/A						
(Note 1) Total A. (Ordinary shares) (Preference shares) Nil N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) Nil N/A (Other class) N/A Total funds raised during the month from exercise of N/A	<u> </u>						
(Note 1) Total A. (Ordinary shares) (Preference shares) Nil N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) Nil N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) Nil N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			Tot				
Total funds raised during the month from exercise of				(Prefere	nce shares)	N/A	
Total funds raised during the month from exercise of				(0	Other class)	N/A	
	Total funds raised durin	ng the month	from exercise of		,		
					Nil		
	-r nons (state currency	/					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	_				
	_				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<pre></pre>					
	Tota		ary shares)	N/A N/A	-
			nce shares) Other class)	N/A N/A	-

Committee (i.e. Committee i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)						
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed)							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
· · · · · · · · · · · · · · · · · · ·				nary shares) ence shares) Other class)	N/A N/A N/A		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	1 1/ / 1	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A			month
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/hini/yyyy)			N/A	N/A
			Class of shares issuable	N/A			
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable	N/A			
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable	N/A			
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue	<u> </u>	For Main I	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue					
	Ska4a	Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main B	oard and GEM l	isted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuab (Note 1)	le <u>N/A</u>	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A
			Class of shares issuab (Note 1)	le <u>N/A</u>	_	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Total E. ((Ordinary sh Preference sh (Other c	ares) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Shar	re Capital").)

Remarks	(if	any):
---------	-----	-------

N	/	ŀ	١

Submitted by: Ho Wai Yu, Sammy
Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*