

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	K Holdings Limited		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>01118</u> Des	cription: Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,800,000,000	HK\$0.10	HK\$180,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,800,000,000	HK\$0.10	HK\$180,000,000
(2) Stock code : N/A Des	cription :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2014

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
561,922,500	N/A	N/A	N/A	
Nil	N/A	N/A	N/A	
561,922,500	N/A	N/A	N/A	
	(1) 561,922,500 Nil	(1) (2) 561,922,500 N/A Nil N/A	(1) (2) shares 561,922,500 N/A N/A Nil N/A N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and —		Movement durin	g the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)			1 4 (0 "	1 `	NT'1	
		Tot	al A. (Ordin		Nil	
			•	nce shares)	N/A	
m . 16 1	و و		((Other class)	N/A	
Total funds raised duri options (State currence		from exercise of		Nil		
options (State current)	y <i>)</i>			1 111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2.17/1	- -				
		_			_
Stock code (if listed) Class of shares issuable (Note 1)		<u>—</u>			
Subscription price EGM approval date		<u> </u>			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	· 				
(/ /) Stock code (if listed) Class of shares		_			
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u></u>			
4. N/A	-				
	· ·				
(/ /) Stock code (if listed)					
Class of shares		<u> </u>			
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Т	otal B. (Ord	inary shares)	N/A	
		(Prefe	rence shares)	N/A	-
			(Other class)	N/A	-

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
-						
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	. /		Total C. (Ordin		N/A	-
				ence shares)	N/A N/A	-
			((Other class)	1 V / <i>F</i> 1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•••			N/A	N/A
			Class of shares issuable	N/A			
		_	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable	N/A			
		Q	(Note 1)	(`		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(30, 11111) 1111)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 10000						
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

		FOI N	naiii boai	u and Gelvi iis			
				No. of new	No. of new		
				shares of	shares of		
				issuer issued			
				during the month	may be issued		
				pursuant	pursuant		
				thereto	thereto as at		
				thereto	close of the		
	Type of Issue				month		
	Type of issue						
		Class of shares issuable	N/A				
		(Note 1)					
	~		/ / >				
9.	Capital	issue and anothern	′ /)				
	reorganisation	date : (dd/mm/yyyy)					
		EGM approval date:	′ /)				
		(dd/mm/yyyy)	,				
		(dd/iiiii yyyy)		N/A	N/A		
		Class of shares issuable	N/A				
		(Note 1)					
10.	Other (Please specify) At price: State currency		′ /)				
	(Please specify) At price: currency	issue and anothern	/)				
		date: (dd/mm/yyyy)					
		EGM approval date:	′ /)				
		(dd/mm/yyyy)		N/A	N/A		
		33337					
		Total E. (Ordir	nary shares	s) Nil			
			ence shares		,		
		•	Other class	·			
		`					
_					Nii		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil		
			C'	2)	N/A		
			(,				
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						
					N/A		
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A t	o E):		1 1 / <i>C</i> 1		
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):	
N/A	
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Submitted by: Ho Wai Yu, Sammy	
Fitle: Executive Director and Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes ·	

- Notes :
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.