# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Golik Holdings Limited
Date Submitted	05/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01118</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,800,000,000	HK\$0.10	HK\$180,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,800,000,000	HK\$0.10	HK\$180,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :D	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding r	nonth		
Increase/(decrease)		_	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$180,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares	
	(.)	(=)	onaroo		
Balance at close of preceding month	561,922,500	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	561,922,500	<u>N/A</u>	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	N	Movement during	g the month		thereto	thereto as at close of
approval date					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
2						
3.						
( / / )						
shares		·				
(Note 1)		<b>T</b> ( )			N.111	
		Iotai	A. (Ordina	•	<u>Nil</u>	
			(Preferenc	ther class)	N/A	
Total funds raised d	uring the mor	nth from exercis	-			
of options (State cu			<u> </u>	N/A		

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.							
EGM approval date (if applicable)							
,	( / /	)					
4.							
					. <u> </u>		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)	(	١					
(dd/mm/yyyy)	( / /	)					
			Total B		ary shares)		_
					ce shares)	N/A	-
				(O	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			ōtal C. (Ordina	ary shares)		
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)	-	
3.		
	-	
shares (Note 1)		<u> </u>
Total D (Ordinan charac)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
	11//1	-

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		<u> </u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			,	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

Type of Issue	No. of new shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
10. Other (Please specify) At price : State current	Class of shares issuable <i>(Note 1)</i> lssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
Submitted by: <u>Ho Wai Yu, Sammy</u>	
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.